

2004-2005 WORKSHEET A B C

Student/Spouse	Worksheet A REPORT ANNUAL AMOUNTS	Parent(s)
\$	Earned income tax credit from IRS Form 1040–line 63; 1040A–line 41; 1040EZ–line 8; or Telefile–line L	\$
\$	Additional child tax credit from IRS Form 1040–line 65 or 1040A–line 42	\$
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include Food Stamps or subsidized housing.	\$
\$	Social Security benefits received that we not taxed (such as SSI)	\$
\$	TOTAL FOR WORKSHEET A	\$
	Worksheet B REPORT ANNUAL AMOUNTS	
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040-total of lines 24 + 30 or 1040A–line 17	\$
\$	Child support received for all children. Don't include foster care or adoption payments.	\$
\$	Tax exempt interest income from IRS Form 1040–line 8b or 1040A–line 8b	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040–lines (15a minus 15b) or 1040A–lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here	\$
\$	Untaxed portions of pensions from IRS Form 1040–lines (16a minus 16b) or 1040A–lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Credit for federal tax on special fuels from IRS Form 4136–line 10 – non-farmers only	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits)	\$
\$	Veterans non-education benefits such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$
\$	Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Don't include student aid, Workforce Investment Act educational benefits, or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$
\$	Money received , or paid on your behalf (e.g., bills), not reported elsewhere on this form	\$XXXXXXXX
\$	TOTAL FOR WORKSHEET B	\$
	Worksheet C REPORT ANNUAL AMOUNTS	
\$	Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040–line 47 or 1040A–line 31	\$
\$	Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parent's) household, as reported on your Verification Worksheet.	\$
\$	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships	\$
\$	Student grant and scholarship aid reported to the IRS in your (or your parent's) adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships	\$
\$	TOTAL FOR WORKSHEET C	\$

LTU ID #

Printed Student Name

Student Signature

Date

Parent/Spouse Signature

Date